



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31 January 2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Pearl Oriental Innovation LimitedDate Submitted 5 February 2009**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 632 Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>6,000,000,000</u>      | <u>HK\$0.50</u>                            | <u>HK\$3,000,000,000</u>                                 |
| Increase/(decrease)                 | <u>194,000,000,000</u>    |  | <u>HK\$17,000,000,000</u>                                |
| Balance at close of the month       | <u>200,000,000,000</u>    | <u>HK\$0.10</u>                            | <u>HK\$20,000,000,000</u>                                |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     |  | _____  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>N/A</u>                  | Description :                              | _____  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       |  | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                        | Description :                              | _____  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             |  | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$20,000,000,000**

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>464,737,960</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>464,737,960</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled  | Lapsed |  |   |
| 1. Ordinary Shares   |                           |           |            |        |  |   |
| ( 22/05/2006 )   |                           |           |            |        |  |   |
| shares   |                           |           | 12,056,800 |        |  | 0   |
| (Note 1)   |                           |           |            |        |  |   |
| 2.   |                           |           |            |        |  |   |
| ( / / )  |                           |           |            |        |  |   |
| shares   |                           |           |            |        |  |   |
| (Note 1)   |                           |           |            |        |  |   |
| 3.   |                           |           |            |        |  |   |
| ( / / )  |                           |           |            |        |  |   |
| shares   |                           |           |            |        |  |   |
| (Note 1)   |                           |           |            |        |  |   |
| Total A. (Ordinary shares)   |                           |           |            |        | 0  |   |
| (Preference shares)  |                           |           |            |        | N/A  |   |
| (Other class)  |                           |           |            |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |            |        | 0  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.   |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| 2.   |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| 3.   |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| 4.   |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| Total B.   |                                 |   |                                  | (Ordinary shares) <u>N/A</u>              |  |  |
|  |                                 |   |                                  | (Preference shares) <u>N/A</u>            |  |  |
|  |                                 |   |                                  | (Other class) <u>N/A</u>                  |  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month            | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|---------------------------------------|------------------------------|--|---|
| 1.   |                                |                                    |                                       |                              |  |   |
|  |                                |                                    |                                       |                              |  |   |
|  |                                |                                    |                                       |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                       |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                       |                              |  |   |
| Subscription price                             |                                |                                    |                                       |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                       |                              |  |   |
| 2.   |                                |                                    |                                       |                              |  |   |
|  |                                |                                    |                                       |                              |  |   |
|  |                                |                                    |                                       |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                       |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                       |                              |  |   |
| Subscription price                             |                                |                                    |                                       |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                       |                              |  |   |
| 3.   |                                |                                    |                                       |                              |  |   |
|  |                                |                                    |                                       |                              |  |   |
|  |                                |                                    |                                       |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                       |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                       |                              |  |   |
| Subscription price                             |                                |                                    |                                       |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                       |                              |  |   |
| 4.   |                                |                                    |                                       |                              |  |   |
|  |                                |                                    |                                       |                              |  |   |
|  |                                |                                    |                                       |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                       |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                       |                              |  |   |
| Subscription price                             |                                |                                    |                                       |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                       |                              |  |   |
|  |                                |                                    | Total C. (Ordinary shares) <b>N/A</b> |                              |  |   |
|  |                                |                                    | (Preference shares) <b>N/A</b>        |                              |  |   |
|  |                                |                                    | (Other class) <b>N/A</b>              |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                 |  |   |
| 2. _____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                 |  |   |
| 3. _____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                 |  |   |
| Total D. (Ordinary shares)  | <b>N/A</b>   |   |
| (Preference shares)   | <b>N/A</b>   |   |
| (Other class)   | <b>N/A</b>   |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |   |                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|----------------|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | N/A<br>( / / ) |  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / )        |  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         |                | _____  | _____   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | N/A<br>( / / ) |  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / )        |  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         |                | _____  | _____   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | N/A<br>( / / ) |  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / )        |  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         |                | _____  | _____   |
| 4. Bonus issue  |                                 | Class of shares issuable<br>(Note 1)    | N/A<br>( / / ) |  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / )        |  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         |                | _____  | _____   |

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) <b>N/A</b><br>( / / )<br>Issue and allotment date : (dd/mm/yyyy)<br>( / / )<br>EGM approval date: (dd/mm/yyyy) | _____   |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) <b>N/A</b><br>( / / )<br>Cancellation date : (dd/mm/yyyy)<br>( / / )<br>EGM approval date: (dd/mm/yyyy)     | _____   |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) <b>N/A</b><br>( / / )<br>Redemption date : (dd/mm/yyyy)<br>( / / )<br>EGM approval date: (dd/mm/yyyy)          | _____   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) <b>N/A</b><br>( / / )<br>Issue and allotment date : (dd/mm/yyyy)<br>( / / )<br>EGM approval date: (dd/mm/yyyy) | _____   |



## For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable (Note 1) <b>N/A</b><br>(   /   /   )<br>Issue and allotment date : (dd/mm/yyyy)<br>(   /   /   )<br>EGM approval date: (dd/mm/yyyy)                                    |  |   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable (Note 1) <b>N/A</b><br>(   /   /   )<br>Issue and allotment date : (dd/mm/yyyy)<br>(   /   /   )<br>EGM approval date: (dd/mm/yyyy) |  |   |
| Total E. (Ordinary shares) |   | <b>N/A</b>   |   |
| (Preference shares)        |   | <b>N/A</b>   |   |
| (Other class)              |   | <b>N/A</b>   |   |

|  |                |
|--|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) 0          |
|  | (2) <b>N/A</b> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | <b>N/A</b>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | <b>N/A</b>     |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |                |

Remarks (if any):

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Submitted by: Cheung Kwok Yu

Title: Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*