

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To : Hong Kong Exchanges and Clearing Limited					
	earl Oriental Innovation Li Sept 2009	imited			
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>632</u> I	Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth <u>200,000,000,000</u>	HK\$0.10	HK\$20,000,000,000		
Increase/(decrease)		-			
Balance at close of the month	200,000,000,000	HK\$0.10	HK\$20,000,000,000		
(2) Stock code : <u>N/A</u> I	Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth				
Increase/(decrease)		-			
Balance at close of the month					

31 August 2009

Stock code:	N/A Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decreas	se)			
Balance at close	of the month			
	6.01			
3. Other Classes	of Shares			
3. Other Classes Stock code:		ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No. of other	(State	capital
Stock code:	N/A Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	759,736,960	N/A	<u>N/A</u>	N/A	
Increase/ (decrease) during the month		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	759,736,960	N/A	N/A	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement duri	ng the month		tnereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme Exercise						
Price (Hk\$0.56)						
$\frac{5 \operatorname{Aug}(2009)}{(5 \operatorname{Aug}(2009))}$						
(6114.8 2005)						
shares	30,000,000					30,000,000
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$	20,000,000					
(5.000 5)						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(5.000 5)		To	tal A. (Ordin	ary shares)	N/A	
				nce shares)		
				Other class)		
Total funds raised du	iring the month	from exercise of	`			
options (State current		mom exercise of	0			
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Warrants to Issue Shares of the Issuer which are to be Listed

1. Pursuant to the SGM on 15 July 2009 to approve	Description of warrants (Date of expiry - dd/mm/yyy	/y)	Currency of nominal value	Nominal v close preceding	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Issue of convertible notes							-		
C / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Subscription price EGM approval date (if applicable) Subscription price EGM approval date (if applicable)	15 July 2009 to approve								
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EGM approval date (if applicable)	· · · · · · · · · · · · · · · · · · ·								
(if applicable)		-							
			( / /	)					
T 1 D (0 P 1 ) 27/1					T	(0.1)	1 \ ****		
Total B. (Ordinary shares) N/A					Total B.				
(Preference shares) N/A (Other class) N/A									
(Other class) IVA						(1	Onici ciass) <u>14/ F</u>	<b>\</b>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month HKD Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
Shares (Note 1)		
2		
$( \ / \ / \ )$		
shares (Note 1)		
3.		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A			
		At price . State	(Note 1)	( / /	)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( , ,	,		
			Class of shares issuable	N/A			
		Stata	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	`			
			Class of shares issuable	N/A			
3	Placing	At price : State	(Note 1)  Issue and allotment	( / /	)		
3.	Thems	currency	date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable	N/A			
1	Damus issue		(Note 1)  Issue and allotment	( / /	)		
4.	Bonus issue		date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)				

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A	)		
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A	)		
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A	)		
8.	Consideration issue	At price : State Currency ————————————————————————————————————	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordin ( / /	)		0

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) ( / / ) At price : State currency 10. Other Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)

Total E.

(Ordinary shares)  $\frac{N/A}{N/A}$ (Preference shares)  $\frac{N/A}{N/A}$ 

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	гог	IV	ıaın	DOM	$\alpha$	LUIDA	a usiec	i issuer

Remarks (if any	Remarks (if any):					
Submitted by:	Cheung Kwok Yu					
Title:	Director					
(Directe	or, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.