

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
	earl Oriental Ir April 2011	nnovation Li	mited	
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>632</u> I	Description :			
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	100,000 <u>200,000</u>	0,000,000	HK\$0.10	HK\$20,000,000,000
Increase/(decrease)				
Balance at close of the month	200,000	0,000,000	HK\$0.10	HK\$20,000,000,000
(2) Stock code : <u>N/A</u> I	Description:			
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

31/03/2011

Stock code: N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares	'		
Stock code : N/A Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,986,968,960	N/A	<u>N/A</u>	N/A	
Increase/ (decrease) during the month	100,000	N/A	N/A	N/A	
Balance at close of the month	1,987,068,960	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable issuab	Share Options (unde	er Snare Option	Schemes of the	e issuer)			27. 0. 1. 0.
including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share					No. of new shares of	No. of new shares of
Approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed							
Cold/mm/yyyy) and class of shares issuable Granted Exercise Cancelled Lapsed							
Class of shares issuable Granted Exercised Cancelled Lapsed			Movement dui	ing the month		tnereto	as at close of the month
Same Deptice Same Service Scheme Exercise Price (HKS0.56)							
1. Share Option Scheme Exercise Price (HK\$0.56) (5 Aug 2009) shares (0,000,000 (0,000		Granted	Evereised	Cancelled	Longad		
Scheme Exercise Price (HK\$0.56) (5 Aug 2009) shares 6,000,000 6,000,000	<u> </u>	Granicu	Excleised	Cancened	Бараси		
Price (Hk\$0.56) (5 Aug 2009) shares 6,000,000 6,000,000							
Ci Aug 2009 Shares 6,000,000 6,000,000	l ————						
Shares 6,000,000 6,000,000							
Color Colo	· 	6.000.000					6,000,000
2.Share Option Scheme Exercise Price (HK\$0.83) (5/Aug/2009) shares (Note 1) (20/Jan/2010) (20/Jan/2010) shares (Note 1) (4.Share Option Scheme Exercise Price (HK\$1.13) (20/Jan/2010) (20/Jan/2010) (20/Jan/2010) (20/Jan/2010) shares (15,000,000) (20/Jan/2010) (20/Jan/2010) (20/Jan/2010) (20/Jan/2010) (20/Jan/2010) (15,000,000) (Preference shares) (Other class) (Other class) (Other class) (Note 1) (Other class) (Oth							
Price (HK\$0.83)	1						
Shares 3,000,000 3,000,000	Scheme Exercise						
Shares 3,000,000 3,000,000	Price (HK\$0.83)						
Note 1 3. Share Option Scheme Exercise Price (HK\$1.13) (20/Jan/2010)	l — `						
Scheme Exercise Price (HK\$1.13) (20/Jan/2010)	shares	3,000,000					3,000,000
Scheme Exercise Price (HK\$1.13) (20/Jan/2010) shares 68,165,000 100,000 100,000 68,065,000	(Note 1)						
Price (HK\$1.13)							
C20/Jan/2010 Shares 68,165,000 100,000 100,000 68,065,000	Scheme Exercise						
Shares 68,165,000 100,000 100,000 68,065,000 (Note 1)	Price (HK\$1.13)						
(Note 1) 4.Share Option Scheme Exercise Price (HK\$1.604) (20/Jan/2010) shares 15,000,000 (Note 1) Total A. (Ordinary shares) 100,000 (Preference shares) N/A (Other class) N/A	(20/Jan/2010)						
4.Share Option Scheme Exercise Price (HK\$1.604) (20/Jan/2010) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of	shares	68,165,000	100,000			100,000	68,065,000
	(Note 1)						
	4.Share Option						
	Scheme Exercise						
	Price (HK\$1.604)						
	(20/Jan/2010)						
Total A. (Ordinary shares) $100,000$ (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	shares	15,000,000					15,000,000
(Preference shares) $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise of			T	otal A. (Ordin	ary shares)	100,000	
(Other class) N/A Total funds raised during the month from exercise of				(Preferei	nce shares)	N/A	
				(C	Other class)	N/A	
	Total funds raised du	uring the month	from exercise	of	ĺ		
					00		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		ninal value at close of eding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non listed warrant	HK\$			441,600,000		320,000,000
(Date of expiry -03/10/2013)						
Stock code (if listed) Class of shares issuable (Note 1)	Ordinary					
Subscription price	1.38					
EGM approval date (if applicable) (dd/mm/yyyy)	(29 / 09 / 2010))				
2.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.		<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
4.						
						
l `						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	1	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1 /		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
Stidies (tvote 1)		
3.		
5		
$(\ \ / \ \ / \ \)$		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable	N/A			
		At price . State	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable	N/A			
		G	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)		,		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency HKD	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	N/A / /			
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	N/A /)		
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	N/A /			
8.	Consideration issue	At price : State Currency ————————————————————————————————————	date : (dd/mm/yyyy)	()		0

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ /) At price : State currency 10. Other Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		100,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Total E.

(Ordinary shares) $\frac{N/A}{N/A}$ (Preference shares) $\frac{N/A}{N/A}$

For	Main	Board	and	GEM	listed	issuer
1.01	viaii	Doala	anu	CHINVI	Hateu	issucia

Remarks (if any	y):
Submitted by:	Cheung Kwok Yu
Title:	Director
	or, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.