



香港交易所

Monthly Return of Equity Issuer on Movements in Securities**For the month ended (dd/mm/yyyy) :** 29/02/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Pearl Oriental Oil LimitedDate Submitted 5 March 2012**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 632 Description : Ordinary Shares

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>200,000,000,000</u> | <u>HK\$0.10</u> | <u>HK\$20,000,000,000</u> |
| Increase/(decrease) | <u>Nil</u> | | <u>Nil</u> |
| Balance at close of the month | <u>200,000,000,000</u> | <u>HK\$0.10</u> | <u>HK\$20,000,000,000</u> |

(2) Stock code : N/A Description : _____

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | |
|-------------------------------------|-----------------------------|--|--|
| Stock code : | <u>N/A</u> | Description : | _____ |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : | <u>N/A</u> | Description : | _____ |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month (*State
currency*) :

HK\$20,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>3,408,262,752</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | <u>Nil</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | <u>3,408,262,752</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|------------|------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme Exercise Price (Hk\$0.4666) (15 July 2009) shares | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | | <u>3,600,000</u> |
| (Note 1) | | | | | | |
| 2.Share Option Scheme Exercise Price (HK\$0.6916) (15 July 2009) shares | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | | <u>3,600,000</u> |
| (Note 1) | | | | | | |
| 3.Share Option Scheme Exercise Price (HK\$0.9416) (15 July 2009) shares | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | | <u>78,870,000</u> |
| (Note 1) | | | | | | |
| 4.Share Option Scheme Exercise Price (HK\$1.3366) (29 Sept 2010) shares | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | | <u>18,000,000</u> |
| (Note 1) | | | | | | |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 5.Share Option Scheme Exercise Price (HK\$0.9416) (29 Sept 2010) | | | | | | |
| shares | Nil | Nil | Nil | Nil | | 5,000,000 |
| (Note 1) | | | | | | |
| 6.Share Option Scheme Exercise Price (HK\$0.9416) (29 Sept 2010) | | | | | | |
| shares | Nil | Nil | Nil | Nil | | 6,000,000 |
| (Note 1) | | | | | | |
| 7.Share Option Scheme Exercise Price (HK\$1.02) (29 Sept 2010) | | | | | | |
| shares | Nil | Nil | Nil | Nil | | 7,000,000 |
| (Note 1) | | | | | | |
| Total A. (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | | | | Nil |

| Warrants to Issue Shares of the Issuer which are to be Listed | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | | |
| 1. Non listed warrant (Date of expiry -03/10/2013) | HK\$ | 441,600,000 | Nil | 441,600,000 | Nil | 384,000,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary | | | | | |
| Subscription price | 1.15 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (29 / 09 / 2010) | | | | | |
| 2. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total B. | (Ordinary shares) N/A | |
| | | | | | (Preference shares) N/A | |
| | | | | | (Other class) N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|---------------------------------------|------------------------------|--|---|
| 1. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| | | | Total C. (Ordinary shares) N/A | | | |
| | | | (Preference shares) N/A | | | |
| | | | (Other class) N/A | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 2. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 3. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|-------------------------------------|---|----------------|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) | N/A (/ /) | | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | | | |
| 2. Open offer | At price : State currency _____ | Class of shares issuable (Note 1) | N/A (/ /) | | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | | | |
| 3. Placing | At price : State currency _____ HKD | Class of shares issuable (Note 1) | N/A (/ /) | | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | AGM approval date: (dd/mm/yyyy) | (/ /) | | |
| 4. Bonus issue | | Class of shares issuable (Note 1) | N/A | | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|-------------------------|------------------------------|---|--|---|
| Type of Issue | | | | | |
| 5. | Scrip dividend | At price : State currency | <div> <div>_____</div> <div>Class of shares issuable (Note 1)</div> <div>N/A</div> <div>(/ /)</div> </div> <div> <div>_____</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>(/ /)</div> </div> <div> <div>_____</div> <div>EGM approval date: (dd/mm/yyyy)</div> <div></div> </div> | | |
| 6. | Repurchase of shares | | <div> <div>_____</div> <div>Class of shares repurchased (Note 1)</div> <div>N/A</div> <div>(/ /)</div> </div> <div> <div>_____</div> <div>Cancellation date : (dd/mm/yyyy)</div> <div>(/ /)</div> </div> <div> <div>_____</div> <div>EGM approval date: (dd/mm/yyyy)</div> <div></div> </div> | | |
| 7. | Redemption of shares | | <div> <div>_____</div> <div>Class of shares redeemed (Note 1)</div> <div>N/A</div> <div>(/ /)</div> </div> <div> <div>_____</div> <div>Redemption date : (dd/mm/yyyy)</div> <div>(/ /)</div> </div> <div> <div>_____</div> <div>EGM approval date: (dd/mm/yyyy)</div> <div></div> </div> | | |
| 8. | Consideration issue | At price : State currency | <div> <div>_____</div> <div>Class of shares issuable (Note 1)</div> <div>N/A</div> <div>(/ /)</div> </div> <div> <div>_____</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>(/ /)</div> </div> <div> <div>_____</div> <div>EGM approval date: (dd/mm/yyyy)</div> <div></div> </div> | | |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation | <p>Class of shares issuable (Note 1) N/A</p> <p>(/ /)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy)</p> | | |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable (Note 1) N/A</p> <p>(/ /)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy)</p> | | |
| Total E. | | (Ordinary shares) N/A | |
| | | (Preference shares) N/A | |
| | | (Other class) N/A | |

| | |
|---|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) N/A |
| | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | |

Remarks (if any):

Submitted by: Cheung Kwok Yu

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*