

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|------------------------|----------------------------------|---|--|--|
| | l Oriental Oil Limited | | | | |
| I. Movements in Authorised Share C | 'apital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 632 Description : Ordinary Shares | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 200,000,000,000 | HK\$0.10 | HK\$20,000,000,000 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 200,000,000,000 | HK\$0.10 | HK\$20,000,000,000 | | |
| (2) Stock code : <u>N/A</u> Des | scription : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

31 / 03 / 2017

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descri | ription: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descri | ription: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the en <i>currency</i>): | d of the month (State | HK\$20 | 0,000,000,000 |

II. Movements in Issued Share Capital

| | No. of orc | linary shares | No of preference | No. of other classes |
|--|---------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,245,519,752 | N/A | <u>N/A</u> | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 3,245,519,752 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (unde | er Share Option | Schemes of the | Issuer) | | | |
|----------------------|-----------------|----------------|----------------|--------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement du | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | C | F | C 11 1 | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme Exercise | | | | | | |
| Price | | | | | | |
| (HK\$0.4666) | | | | | | |
| (15 July 2009) | 3 T. I | | | | | • 100 000 |
| shares | Nil | Nil | Nil | Nil | | 3,600,000 |
| (Note 1) | | | | | | |
| 2.Share Option | | | | | | |
| Scheme Exercise | | | | | | |
| Price | | | | | | |
| (HK\$0.9416) | | | | | | |
| (15 July 2009) | | | | | | |
| shares | Nil | Nil | Nil | Nil | | 59,010,000 |
| (<i>Note 1</i>) | | | | | | |
| 3.Share Option | | | | | | |
| Scheme Exercise | | | | | | |
| Price | | | | | | |
| (HK\$0.9416) | | | | | | |
| (29 Sept 2010) | | | | | | |
| shares | Nil | Nil | Nil | Nil | | 6,000,000 |
| (Note 1) | | | | _ 122 | | -,- > -,- > -,- > - |
| (1.0101) | | | | | | |

For Main Board and GEM listed issuers

| Particulars of share option scheme including EGM approval date | | Movement du | ring the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|-----------------|----------------|---------------|---|--|
| (dd/mm/yyyy) and | | | | | _ | |
| class of shares | | | G 11 1 | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | _ | |
| 4. Share Option | | | | | | |
| Scheme Exercise | | | | | | |
| Price (HK\$1.03) | | | | | | |
| (29 Sept 2010) | | | | | | |
| shares | Nil | Nil | Nil | Nil | | 2,200,000 |
| (<i>Note 1</i>) | | | | | | |
| 5. Share Option | | | | | | |
| Scheme Exercise | | | | | | |
| Price (HK\$0.52) | | | | | | |
| (29 Sept 2010) | | | | | | |
| shares | Nil | Nil | Nil | Nil | | 78,900,000 |
| (<i>Note 1</i>) | | - | | <u></u> - | | |
| | | | | | | |
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| | | | | | | |
| | | | | | | |
| - | - | - | - | - | | |
| | | | Total A. (Ord | inary shares) | N/A | |
| | | | · | rence shares) | | |
| | | | · · | (Other class) | | |
| Tr. (. 1 C 1 | | C | | (Other Class) | IVA | |
| Total funds raised du | | from exercise (| | | | |
| options (State currer | icy) | | Nil | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible i | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------|------------------------------|----------------------|---|--|--|
| Class and description | outstanding | month | month | month | | |
| 1. | _ _ _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | <u> </u> | | | | | |
| C. 1 1 ('C1' + 1) | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | <u> </u> | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | • | | nary shares) N/A | | - |
| | | | | ence shares) <u>N/A</u> Other class) N/A | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| what where share option serionics) | NY C 1 C | |
|--|----------------------|--------------------------|
| | No. of new shares of | No. of new shares of |
| | issuer issued during | issuer which may be |
| | the month pursuant | issued pursuant thereto |
| | thereto | |
| Full particulars including EGM approval date (dd/mm/yyyy), | | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. | | |
| | 1 | |
| | 1 | |
| | 1 | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| | 1 | |
| | 1 | |
| | - | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | 1 | |
| | 1 | |
| | 1 | |
| | | |
| shares (Note 1) | | |
| <u></u> | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | • |
| | | |

| | Type of Issue | n Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|--------------------------|--|------------------|--|---|
| 1. | Rights issue | At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A (/ / | | |
| 2. | Open offer | At price: State | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A (/ / | | |
| 3. | Placing | At price: State | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) | N/A (/ / | | |
| 4. | Bonus issue | | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A (/ / | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|----------------------|---|--|---|
| 5. | Scrip dividend At price : State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/ . (/ / |) | | |
| 6. | Repurchase of shares | Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N /. |) | | |
| 7. | Redemption of shares | Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N /. |) | | |
| 8. | Consideration issue At price : State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N /. |) | | |

For Main Board and GEM listed issuers

No. of new No. of new

| Type of Issue | | shares of issuer shares of issuer issued during the month issued pursuant thereto thereto as a close of the month |
|--|---|---|
| 9. Capital reorganisation | Issue and allotment | N/A / /) / /) |
| 10. Other (Please specify) At price : State currency | Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A / /) / /) |
| | (Prefer | inary shares) N/A rence shares) N/A (Other class) N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | |
|---|--------|-----------------|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issi | ued Sh | are Capital").) | |

| Remarks (if any): | | | | |
|-------------------|---|--|--|--|
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| Submitted by: 2 | Zhou Li Yang | | | |
| TP' 41 | | | | |
| | <u>Director</u> | | | |
| (Director | , Secretary or other duly authorised officer) | | | |
| | | | | |
| | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.