

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 / 09 / 2017	
For the month ended (du/min/yyyy).	30 / 09 / 2017	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pearl Oriental Oil Limited	
Date Submitted	4 October 2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>632</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	200,000,000,000	HK\$0.10	HK\$20,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	200,000,000,000	<u>HK\$0.10</u>	HK\$20,000,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month	. <u> </u>	
Increase/(decrease	e)		-	
Balance at close of	of the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$20,000,000

## II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes		
	(1)	· · · · · · · · · · · · · · · · · · ·		of shares		
Balance at close of preceding month	3,245,519,752	<u>N/A</u>	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	3,245,519,752	N/A	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable       Movement during the month       issuer issued during iss the month pursuant iss the reto       as is as is the month pursuant iss thereto         1. Share Option Scheme Exercise Price (HK\$0.4666) (15 July 2009)       Granted       Exercised       Cancelled       Lapsed         2.Share Option Scheme Exercise Price (HK\$0.9416) (15 July 2009)       Nil       Nil       Nil       3.         2.Share Option Scheme Exercise Price (HK\$0.9416) (Note 1)       Nil       Nil       Nil       5.         3.Share Option Scheme Exercise Price (HK\$0.9416) (29 Sept 2010)       Nil       Nil       Nil       5.	hare Options (under	r Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable       Movement during the month       the month pursuant iss thereto       iss as is thereto       iss as is thereto       as is thereto         1. Share Option Scheme Exercise Price       Granted       Exercised       Cancelled       Lapsed         1. Share Option Scheme Exercise Price       Nil       Nil       Nil       3.         (MK\$0.4666) (15 July 2009)       Nil       Nil       Nil       3.         Scheme Exercise Price       Nil       Nil       Nil       3.         (MK\$0.9416) (15 July 2009)       Nil       Nil       Nil       5.         Scheme Exercise Price       Nil       Nil       Nil       S.         (MK\$0.9416) (29 Sept 2010)       Scheme Exercise       5.						No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares       Movement during the month       thereto       as a star         issuable       Granted       Exercised       Cancelled       Lapsed         1. Share Option Scheme Exercise Price (HK\$0.4666) (15 July 2009)       Nil       Nil       Nil       3.         (Note 1)       2.Share Option Scheme Exercise Price (HK\$0.9416) (15 July 2009)       Nil       Nil       Nil       3.         (Note 1)       3.Shares       Nil       Nil       Nil       Nil       5.         (Note 1)       3.Shares       Nil       Nil       Nil       5.         (Note 1)       3.Share Option       5.       5.         (Note 1)       3.Share Option       5.       5.         (Note 1)       0.       5.       5.         (Note 1)       0.       5.       5.         (Note 1)       3.       5.       5.         (Note 1)       5.       5.       5.         (HK\$0.9416)       (29 Sept 2010)       5.       5.							issuer which may be
(dd/im/yyyy) and       Informit during the month         (iss of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1. Share Option       Scheme Exercise       Price       (HK\$0.4666)       (15 July 2009)       Image: Shares       Nil       Nil       Nil       Nil       3.         (Note 1)       Scheme Exercise       Price       (HK\$0.9416)       (If Suly 2009)       3.       Shares       Nil       Nil       Nil       Nil       5.         (Note 1)       shares       Nil       Nil       Nil       Nil       5.         (Note 1)       Shares       Nil       Nil       Nil       5.         Scheme Exercise       Price       (Note 1)       3.       5.         Scheme Exercise       Price       (Nil       Nil       Sin       5.         (Note 1)       3.       Share Option       5.       5.       5.         Price       (HK\$0.9416)       (29 Sept 2010)       5.       5.       5.						-	issued pursuant thereto
class of shares         issuable       Granted       Exercised       Cancelled       Lapsed         1. Share Option         Scheme Exercise         Price         (HK\$0.4666)         (15 July 2009)         shares       Nil       Nil       Nil       3.         (Note 1)         2.Share Option         Scheme Exercise         Price         (HK\$0.9416)         (15 July 2009)         shares       Nil       Nil       Nil         (I15 July 2009)         shares       Nil       Nil       Scheme Exercise         Price         (HK\$0.9416)       1.       Scheme Exercise       Scheme Exercise         Price       (HK\$0.9416)       5.         (29 Sept 2010)       Sept 2010)       Sept 2010			Movement due	ring the month		thereto	as at close of the month
issuable       Granted       Exercised       Cancelled       Lapsed         1. Share Option       Scheme Exercise       Price       Price <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
I. Share Option         Scheme Exercise         Price         (HK\$0.4666)         (15 July 2009)         shares       Nil         Nil       Nil         Nil       Nil         Scheme Exercise         Price         (HK\$0.9416)         (15 July 2009)         shares         Nil         Scheme Exercise         Price         (HK\$0.9416)         (29 Sept 2010)		Countra 1	E	C	τ		
Scheme Exercise         Price         (HK\$0.4666)         (15 July 2009)         shares       Nil       Nil       Nil       3.         2.Share Option       Scheme Exercise         Price       (HK\$0.9416)       Nil       Nil       Nil       Nil       5.         (Note 1)       Shares       Nil       Nil       Nil       Nil       5.         Scheme Exercise       Price       Nil       Nil       Nil       Scheme Exercise         Price       Nil       Nil       Nil       Nil       Scheme Exercise         Price       Nil       Nil       Nil       Scheme Exercise         Price       (HK\$0.9416)       (HK\$0.9416)       (29 Sept 2010)		Granted	Exercised	Cancelled	Lapsed		
$\begin{array}{ c c c c c c }\hline \hline Price & \\ \hline (HK\$0.4666) & \\ \hline (15 July 2009) & \\ \hline & shares & \\ \hline Nil & Nil & Nil & \\ \hline Nil & Nil & \\ \hline \\ \hline 2.Share Option & \\ \hline Scheme Exercise & \\ \hline Price & \\ \hline (HK\$0.9416) & \\ \hline (15 July 2009) & \\ \hline & shares & \\ \hline Nil & Nil & \\ \hline Nil & Nil & \\ \hline \\ \hline \\ \hline \\ (Note 1) & \\ \hline \\ 3.Share Option & \\ \hline \\ Scheme Exercise & \\ \hline \\ Price & \\ \hline \\ \hline \\ \hline \\ (HK\$0.9416) & \\ \hline \\ \hline \\ (15 Scheme Exercise & \\ \hline \\ \hline \\ \hline \\ \hline \\ \hline \\ (HK\$0.9416) & \\ \hline \\ \hline \\ \hline \\ \hline \\ (29 Sept 2010) & \\ \hline \end{array}$							
$\begin{array}{c c c c c c c c c c c c c c c c c c c $							
$\begin{array}{c c c c c c c c c c c c c c c c c c c $							
shares       Nil       Nil       Nil       Nil       3.         (Note 1)       2.Share Option	· · · · · ·						
(Note 1)         2.Share Option         Scheme Exercise         Price         (HK\$0.9416)         (15 July 2009)         shares         Nil         Nil         Nil         Nil         Scheme Exercise         Price         (Note 1)         3.Share Option         Scheme Exercise         Price         (HK\$0.9416)         (29 Sept 2010)	-						
2.Share Option         Scheme Exercise         Price         (HK\$0.9416)         (15 July 2009)         shares         Nil         Nil         Nil         Nil         Scheme Exercise         Price         (HK\$0.9416)         (HK\$0.9416)         (29 Sept 2010)	shares	Nil	Nil	Nil	Nil		3,600,000
Scheme Exercise         Price         (HK\$0.9416)         (15 July 2009)         shares         Nil       Nil         Scheme Exercise         Price         (HK\$0.9416)         (29 Sept 2010)	(Note 1)						
$\begin{array}{ c c c c c }\hline Price & & \\ \hline (HK\$0.9416) & & \\ \hline (15 July 2009 ) & & \\ \hline (15 July 2009 ) & & \\ \hline \\ \hline (Note 1) & & \\ \hline (Note 1) & & \\ \hline \\ 3.Share Option & & \\ \hline \\ Scheme Exercise & & \\ \hline Price & & \\ \hline (HK\$0.9416) & & \\ \hline \\ (29 Sept 2010) & & \\ \hline \end{array}$	2.Share Option						
(HK\$0.9416)         Nil         Nil         Stares         Nil         Stares         Nil         Stares         Stares         Stares         Nil         Stares         Stares	Scheme Exercise						
Image: Nil	Price						
shares     Nil     Nil     Nil     53       (Note 1)     3.Share Option     53     53       Scheme Exercise     Price     (HK\$0.9416)     63       (29 Sept 2010)     100     100	(HK\$0.9416)						
(Note 1)         3.Share Option         Scheme Exercise         Price         (HK\$0.9416)         (29 Sept 2010)	(15 July 2009)						
(Note 1)         3.Share Option         Scheme Exercise         Price         (HK\$0.9416)         (29 Sept 2010)	shares	Nil	Nil	Nil	Nil		52,290,000
Scheme Exercise         Price         (HK\$0.9416)         (29 Sept 2010)							, ,
Price (HK\$0.9416) (29 Sept 2010)	3.Share Option						
(HK\$0.9416) (29 Sept 2010)	Scheme Exercise						
(29 Sept 2010)	Price						
(29 Sept 2010)	(HK\$0.9416)						
	· · · · · · · · · · · · · · · · · · ·						
	· · · ·	Nil	Nil	Nil	Nil		3,000,000
(Note 1)							· · ·
	(						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Wovement de	ang tie monti		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme Exercise						
Price (HK\$1.03)						
(29 Sept 2010)						
shares	Nil	Nil	Nil	Nil		2,200,000
(Note 1)						
5. Share Option						
Scheme Exercise						
Price (HK\$0.52)						
( 29 Sept 2010)						
shares	Nil	Nil	Nil	Nil		56,700,000
(Note 1)						
			Total A (Ord	inomy chorece)		
			Total A. (Ord	•		
			•	rence shares)		
T ( 1 C 1 ) 1 1		· ·		(Other class)	1 <b>V/</b> <i>F</i> <b>1</b>	
Total funds raised du options (State curren		from exercise	of Nil			
options (State curren	icy)		1811			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / _)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / )					. <u> </u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are to	be Listed)			<b>a</b> 155 <b>a c</b> 15
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
				hary shares) <u>N/</u> ence shares) N/		-
				Other class) $N/A$		-
			(	<u>- 101 (1000)</u>	-	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1.	Type of Issue Rights issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	N/A / /			month
2.	Open offer	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	N/A / /			
3.	Placing	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)		<b>N/A</b> / /	)		
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	<b>N/A</b> / /	)		

	Type of Issue	F	For ]	Main E	<u>Boa</u>	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<b>N/A</b> / / / /			
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<b>N/A</b> / / / /			
7.	Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			)		
8.	Consideration issue At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<b>N/A</b> / / / /			

			I	For Main I	Board	and GEM lis	sted issuers
	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<b>N/A</b> ( / / ( / /			
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<b>N/A</b> ( / / ( / /	)		
				Ordinary s eference s (Other	hares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	:
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Submitted by:	Tang Yau Sing
Title:	Director
(Direct	or, Secretary or other duly authorised officer)
Notes :	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.