

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
	Pearl Oriental Oil Limited January 2018						
I. Movements in Authorised Shar	re Capital						
1. Ordinary Shares							
(1) Stock code : <u>632</u>	1) Stock code: 632 Description: Ordinary Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	nth <u>200,000,000,000</u>	HK\$0.10	HK\$20,000,000,000				
Increase/(decrease)	Nil	-	Nil				
Balance at close of the month	200,000,000,000	HK\$0.10	HK\$20,000,000,000				
(2) Stock code : N/A	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)		-					
Balance at close of the month	salance at close of the month						

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	N/A Descr	iption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decreas	se)			
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code:	N/A Descr	ription:		
			Par value	Authorised share
		No. of other classes of shares	(State currency)	capital (State currency)
Balance at close	of preceding month			_
Balance at close Increase/(decrease	-			_

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,245,519,752	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	3,245,519,752	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme Exercise						
Price						
(HK\$0.4666)						
(15 July 2009)						
shares	Nil	Nil	Nil	Nil		3,600,000
(Note 1)						
2.Share Option						
Scheme Exercise						
Price						
(HK\$0.9416)						
(15 July 2009)						
shares	Nil	Nil	Nil	Nil		52,290,000
(Note 1)						
3.Share Option						
Scheme Exercise						
Price						
(HK\$0.9416)						
(29 Sept 2010)						
shares	Nil	Nil	Nil	Nil		3,000,000
(<i>Note 1</i>)	_					-
, , ,						

For Main Board and GEM listed issuers

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	uring the month		issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	_	
4. Share Option						
Scheme Exercise						
Price (HK\$0.52)						
(29 Sept 2010)	N7'1	NT'1	N.T.1	> 1'1		42.700.000
shares	<u>Nil</u>	Nil	Nil	Nil		43,700,000
(Note 1)						
			Total A. (Or	dinary shares)	N/A	
			(Pref	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised du	iring the month	from exercise o	\mathbf{f}			
options (State curren	•		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) _ (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	ouistunding	monen	monui	month		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.						
2.						
Stock code (if listed)			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)		<u> </u>	_			
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,		nary shares) N/A		_
				ence shares) N/A		-
			(0	Other class) N/A	A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	T	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
)	
shares (Note 1)	
2.		
(/ /)	
shares (Note 1)	
3		
(/ /)	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares		•
(Other class	1 T	
(Other class	14/11	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /			
2.	Open offer	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /			
3.	Placing	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /			
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /)		

For Main Board and GEM listed issuers

	Type of Issue				304.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /			
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /			
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /			
8.	Consideration issue	At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /			

For Main Board and GEM listed issuers

No. of new

N/A

No. of new

	Type of Issue			i	shares of ssuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		(Note 1) Issue and allotment date: (dd/mm/yyyyy)	N/A / /) / /)		
10.	Other (Please specify)	At price : State currency	(Note 1) — Issue and allotment date: (dd/mm/yyyyy)	N/A / /)		
			(Prefere	nary shares) ence shares) Other class)	N/A	
То	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to E):	(1)	NT/ A	
To	otal increase / (decre	ease) in preference shares dur	ing the month (i.e. Total of A to E):	:	N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if an	Remarks (if any):					
Submitted by:	Tang Yau Sing					
TP:41	Pinceton.					
Title:	<u>Director</u>					
(Direct	(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.