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東方明珠石油有限公司*
Pearl Oriental Oil Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 632)

**FURTHER UPDATES REGARDING THE REQUISITION FOR
A SPECIAL GENERAL MEETING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules, and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 3 September 2018 and 28 September 2018 in relation to the Requisition (the “**Previous Announcements**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Previous Announcements.

The Board wishes to inform all Shareholders and potential investors of the Company that it will convene a SGM to consider all the resolutions as proposed in the Requisition. The forthcoming SGM is scheduled to be held on Thursday, 29 November 2018.

A circular containing, among other things, details of the Requisition together with the notice convening the SGM will be despatched to the Shareholders as soon as practicable.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Pearl Oriental Oil Limited
Fan Amy Lizhen

Chairlady and Executive Director

Hong Kong, 30 October 2018

As at the date hereof, the Board comprises four executive Directors, namely Ms. Fan Amy Lizhen, Mr. Cheung Kam Shing, Terry, Mr. Tang Yau Sing and Mr. Lin Qing Yu; and three independent non-executive Directors, namely Ms. Chen Xue Hui, Ms. Hu Jing and Ms. Lyu Jia Lian.

* *for identification purposes only*