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東方明珠石油有限公司\*  
**Pearl Oriental Oil Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 632)**

**SUPPLEMENTAL NOTICE OF  
THE PURPORTED SPECIAL GENERAL MEETING**

Reference is made to the announcements of the Company dated 3 September 2018, 28 September 2018, 30 October 2018 and 22 November 2018 in relation to the Purported SGM (the “**Announcements**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Company notes that on 22 November 2018 the Requisitionist published a supplemental notice in relation to the Purported SGM on two newspapers, namely China Daily and Apply Daily, to propose additional resolutions for appointment of certain persons as directors of the Company (the “**Supplemental Notice**”).

Notwithstanding whether the publications on newspaper shall be regarded as a proper notice to the shareholders and potential investors, the Supplemental Notice was served less than fourteen clear days/ten clear business days, so the Supplemental Notice is not properly served under the requirement of Bye-Laws 59, the corresponding poll results of the resolution in the Supplemental Notice would be invalid.

Shareholders and potential investors are advised that all publications of the Company will be published properly through the HKEX news and company’s website.

The Board will update the shareholders and potential investors with respect to any further developments as and when appropriate. Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities of the Company

By Order of the Board  
**Pearl Oriental Oil Limited**  
**Fan Amy Lizhen**  
*Chairlady and Executive Director*

Hong Kong, 27 November 2018

\* *For identification purposes only*

*As at the date hereof, the Board comprises four executive Directors, namely Ms. Fan Amy Lizhen, Mr. Cheung Kam Shing, Terry, Mr. Tang Yau Sing and Mr. Lin Qing Yu; and three independent nonexecutive Directors, namely Ms. Chen Xue Hui, Ms. Hu Jing and Ms. Lyu Jia Lian.*