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東方明珠石油有限公司*
Pearl Oriental Oil Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 632)

CHANGE OF EXPECTED TIMETABLE

Reference is made to the circular of Pearl Oriental Oil Limited (the “**Company**”) dated 21 May 2019 in relation to, among other things, the Subscriptions and the granting of the Specific Mandates (the “**Circular**”) and the announcement of the Company dated 11 June 2019 in relation to the postponement of the SGM (the “**Postponement Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

As disclosed in the Postponement Announcement, the SGM will be postponed to Monday, 24 June 2019 at 10:30 a.m and therefore, the Capital Reorganisation and the Change in Board Lot Size shall be postponed accordingly. Further announcement will be made by the Company in respect of the revised timetable for the implementation of the Capital Reorganisation and the Change in Board Lot Size as soon as possible.

By Order of the Board
Pearl Oriental Oil Limited
Liu Gui Feng
Chairlady and Executive Director

Hong Kong, 12 June 2019

As at the date of hereof, the Board comprises six executive Directors, namely Ms. Liu Gui Feng, Ms. Fan Amy Lizhen, Ms. Xiao Li, Mr. Cheung Kam Shing, Terry, Mr. Tang Yau Sing and Mr. Lin Qing Yu; and nine independent non-executive Directors, namely Mr. Xing Yong, Mr. Shi Wen Jiang, Mr. Chen Zhong Min, Mr. Jiang Cai Yi, Mr. Zhang Yue Yang, Mr. He Jun, Ms. Chen Xue Hui, Ms. Hu Jing and Ms. Lyu Jia Lian.

* *For identification purpose only*